

Hearing Date: April 2, 2024
Hearing Time: 1:00 p.m.
Hearing Place: Utica, New York
Objection Deadline: March 26, 2024

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK

In re:

The Roman Catholic Diocese of
Ogdensburg, New York,

Debtor.

Case No. 23-60507 (PGR)

Chapter 11

**NOTICE OF MOTION FOR ENTRY OF AN ORDER APPROVING
MEDIATION FEE AGREEMENT PURSUANT TO SECTIONS
105(a) AND 363(b) OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE, that on March 8, 2024, The Roman Catholic Diocese of Ogdensburg, New York (the “Diocese”), by and through its undersigned counsel, filed the Motion for Entry of an Order Approving Mediation Fee Agreement Pursuant to Sections 105(a) and 363(b) of the Bankruptcy Code (the “Motion”), with the United States Bankruptcy Court for the Northern District of New York (the “Court”).

PLEASE TAKE FURTHER NOTICE, that any objections or responses to the Motion must conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Northern District of New York and be filed with the Court and served upon the following parties **on or before March 26, 2024**: (i) counsel to the Diocese, Bond, Schoeneck & King, PLLC, One Lincoln Center, Syracuse, NY 13202, Attn: Stephen A. Donato, Charles J. Sullivan and Grayson T. Walter (ii) the Office of the United States Trustee for the Northern District of New York, 10 Broad Street, Room 105, Utica, NY 13501, Attn: Erin Champion, (iii) counsel to the Official Committee of Unsecured Creditors, Pachulski Stang Ziehl & Jones LLP, 780 Third Avenue, 34th Floor, New York, NY 10017, Attn: Ilan D. Scharf, and (iv) and those persons who have formally appeared and requested service in this case pursuant to Rule 2002 of the Federal Rules of Bankruptcy Procedure.

PLEASE TAKE FURTHER NOTICE THAT, a hearing to consider the Motion and any objections related thereto will be held on **April 2, 2024 at 1:00 p.m.** (prevailing Eastern time), or as soon thereafter as counsel may appear and be heard (the “Hearing”), before the Honorable Patrick G. Radel, United States Bankruptcy Judge for the Northern District of New York, or such other judge as may be sitting in his stead in the United States Bankruptcy Court for the Northern District of New York, Alexander Pirnie U.S. Courthouse and Federal Building, 10 Broad Street, Utica, New York 13501.

PLEASE TAKE FURTHER NOTICE, that parties may appear at the Hearing in person at the United States Bankruptcy Court for the Northern District of New York, Alexander Pirnie U.S. Courthouse and Federal Building, 10 Broad Street, Utica, New York 13501, OR by telephone via call-in number: 877-411-9748; and access code: 3229032#.

Dated: March 8, 2024

BOND, SCHOENECK & KING, PLLC

By: /s/ Charles J. Sullivan
Stephen A. Donato (Bar Roll No. 101522)
Charles J. Sullivan (Bar Roll No. 507717)
Sara C. Temes (Bar Roll No. 514148)
Grayson T. Walter (Bar Roll No. 518237)
One Lincoln Center
Syracuse, NY 13202-1355
Telephone: (315) 218-8000
Fax: (315) 218-8100
Emails: sdonato@bsk.com
csullivan@bsk.com
stemes@bsk.com
gwalter@bsk.com

*Attorneys for The Roman Catholic Diocese
of Ogdensburg, New York*